



VIKRAN ENGINEERING LIMITED

(Formerly Known as VIKRAN ENGINEERING & EXIM PRIVATE LIMITED)

Date: 25th September, 2025

To, Corporate Relationship Department, BSE Limited, Mumbai, Dalal Street, Phiroze Jeejeebhoy Towers, Mumbai-400001. (Scrip Code: Equity - 544496)	To, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051. (Symbol: VIKRAN, Series EQ)
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Dear Sir/Madam,

Sub: Vikran Engineering Limited announces its un-audited financial results for the first quarter ended June 30th, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby provide an update regarding un-audited financial results of Vikran Engineering Limited for the first quarter ended on June 30th, 2025.

The above information is also available on the Company's website at <https://www.vikrangroup.com>

This is for your information and record.

Thanking You,

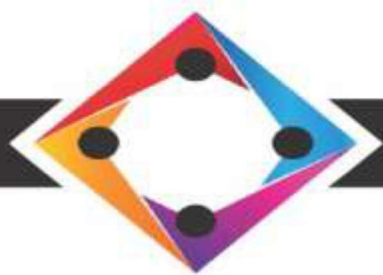
For Vikran Engineering Limited

KAJAL
SAGAR
RAKHOLIYA

Digitally signed
by KAJAL SAGAR
RAKHOLIYA
Date: 2025.09.25
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Kajal Rakholiya
Company Secretary and Compliance Officer
Membership No. ACS 45271

Place: Thane



Q1 FY26 Earnings Release

Consolidated Revenue at ₹159.16 crore

EBITDA stood at ₹22.64 crore with healthy 14.22% margin

Net Profit stood at ₹5.65 crore

Mumbai, September 22nd, 2025: Vikran Engineering Limited ("Company"), one of India's fast-growing EPC companies with presence across Power Transmission & Distribution, EHV Substation, Railway and Metro Electrification, and Water Segment today announced its un-audited financial results for the first quarter ended June 30th, 2025.

Key Consolidated Highlights:

Particulars (Rs. Cr.)	Q1 FY26	Q1 FY25	YoY
Revenue from Operations	159.16	136.06	16.98%
EBIDTA*	22.64	14.07	60.91%
EBITDA Margin (%)	14.22%	10.34%	388 bps
PAT	5.65	4.29	31.70%
PAT Margin (%)	3.55%	3.15%	40 bps

*EBITDA is calculated excluding Other Income

Performance Highlights for the first quarter ended 30th June 2025:

- Revenue from Operations stood at **Rs. 159.16 crore** compared to **Rs. 136.06 crore** in Q1 FY25, an increase of **16.98%**. This was led by new orders from Power Infrastructure vertical.
- EBITDA for the quarter stood at **Rs. 22.64 crore** compared to **Rs. 14.07 crore** in Q1 FY25, an increase of **60.91%**. EBITDA Margins stood at **14.22%**, in line with our estimates
- PAT stood at Rs. 5.65 crore, an increase of **31.70%** on YoY basis

Operational Highlights:

- "Order Book:** As of June 30, 2025, the total orders stood at Rs. 5,120.21 crore, of which Rs. 2,442.44 crore is balance for execution, providing strong revenue visibility. The Company has delivered a robust growth trajectory with a CAGR of over 32.17% during the last three years, and is on track to achieve even better growth backed by favourable market conditions and its diversified execution capabilities."



- **Key Projects:**

- PGCIL 13-SS-88T-Mandsaur & Khandwa-Supply of Goods and Services Contract for 765kV AIS Extn Package SS 88T.
- PGCIL 11-SS-134-Malerkotla-Supply and Services of goods contract for 400kV GIS substation Package SS-134
- PGCIL TW – 29 B & 30 B, DMS SC and AB 1-Supply and Services of goods contract for 132kV Transmission line Package at Arunachal Pradesh.
- PGCIL 12-SS-139-Pavagada-Supply and Services of goods contract for 400kV AIS Substation Extension Package SS-139 for Extension of 500 MVA, 400/220kV Tumkur (Pavagada)
- NTPC - KUPWARA-Kashmir Power Dist. Corp. Ltd. Through NTPC, LOSS REDUCTION WORK UNDER RDSS IN DISTRICT KUPWARA, KASHMIR.
- CORE-KKK-Gujhandi-Ministry Of Railway, CORE-KKKELECTRICAL, Design, supply, erection, testing & commissioning of 3 Phase Double Circuit 132 KV Transmission Line from KTPS GSS to the Gujhandi & Nimiaghat.
- MPPTCL TR 59-Upgradation of 132KV Substation Narsingharh to 220KV Substation with associated 220KV & 132KV Transmission Lines & Feeder bays.
- MVVNL - Gonda District-“Construction of New 11 KV HT Line, Installation of New Distribution Transformer and Construction of New LT Line” under “Development of Electrical Habitations of Cluster-1 (Gonda District) of MVVNL.
- VIKRAN-RBIPL (JV)-VIKRAN RBIPL JV “Engineering, Procurement, Construction, Testing, Commissioning, Trial Run and Operation & Maintenance of Various Components of Ghogri Multi-Village Scheme, District Betul.
- MGVCL-Mahisagar & Panchmahal-Full Turnkey Contract (Supply And Installation) For Conversion of HT O/H 11 Kv Open Conductor To MVCC Overhead Conductor and HVDS Including HT/LT Conversion In Mahisagar & Panchmahal District Under The Jurisdiction Of MGVCL Under Van Bandhu Kalyan Yojana-2 (Vky-2) Scheme.
- Patna - Design, manufacture, test, deliver, install, commission and complete certain facilities, viz. Development of Distribution Infrastructure at Electric Supply Circle Nalanda districts of Bihar



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Commenting on the overall performance of the Company, Mr. Rakesh Markhedkar, Chairman & Managing Director, Vikran Engineering Limited said,

"We are delighted to present our first quarterly results as a listed company. The strong financial performance reflects our disciplined execution, cost efficiency, and diversified project portfolio. With a robust order book and proven capabilities in power, water, and railway infrastructure, we are well-positioned to capture emerging opportunities in India's infrastructure growth story."

About Vikran Engineering Limited:

Vikran Engineering Limited is a diversified EPC player with expertise across Power Transmission & Distribution, Water Infrastructure, and Railway Electrification, supported by emerging capabilities in Solar EPC and Smart Metering. The company provides end-to-end turnkey solutions spanning conceptualisation, design, supply, installation, testing, and commissioning, enabling it to capture the full value chain of project execution.

Over the years, Vikran has successfully completed 45 projects across 14 states with marquee clients including NTPC, Power Grid Corporation of India, state utilities, and public health departments. The company's asset-light model, in-house design and engineering expertise, and strong supply chain of 3,500+ vendors ensure efficient mobilization and timely delivery of projects.

For more information, please visit www.vikrangroup.com

For further information please contact:

Vikran Engineering Limited,	Mr. Amit Sharma / Bhavya Aggarwal Adfactors PR amit.sharma@adfactorspr.com / bhavya.aggarwal@adfactorspr.com
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Cautionary statement concerning forward-looking statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Registered & Corporate Office : 401, Odyssey I.T. Park, Road No. 9, Wagle Industrial Estate, Thane, Maharashtra - 400604.

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www.vikrangroup.com